



**EMPOWERING FAMILIES ON
MILWAUKEE'S NEAR SOUTHSIDE TO
MOVE OUT OF POVERTY SINCE 1969**

List of Documents to Bring:

- Social Security cards or ITIN notices/ cards for yourself and all exemptions and dependents, including spouse
- Birth dates for you, your spouse and all dependents
- All forms W-2 and 1099-INT, 1099-G, 1099 MISC
- Photo ID for tax filers & spouse if filing jointly
- Information for other income; records of cash income and cash expenses
- Information for all deductions/credits, including amount paid for health insurance if self-paid
- Forms 1095-A, B or C (Affordable Health Care Statements) Form 1098 from mortgage lender; charitable contributions and medical expenses
- Total paid to day care provider, including payee and provider's tax ID number
- For direct deposit of refund, bring routing number and account number of checking account or debit card
- If married, filing jointly, both spouses must be present
- A copy of last year's tax return
- If you have been a victim of identity theft, bring your letter received from IRS with your IPPIN. Your return cannot be filed without your IPPIN
- If also filing a Homestead return, bring a completed Rent Certificate from Landlord. Individual receipts not sufficient. If you are a homeowner, Real Estate Tax Bill for 2017 whether paid or not

Homestead filers:

- Photo ID and Social Security cards for filer and spouse if filing joint.
- Completed and signed Rent Certificate from Landlord; individual receipts not sufficient
- If homeowner, Real Estate tax bill for 2017 whether paid or not paid